
CERTIFIED TRUE COPY OF BOARD RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF TOSS THE COIN LIMITED DULY CONVENED AND AT WHICH A PROPER QUORUM WAS PRESENT HELD ON TUESDAY, DECEMBER 03, 2024 AT 5:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY AT OLD NO. 29, NEW NO.62, ABHIRAMAPURAM 3RD STREET, ABHIRAMAPURAM, CHENNAI - 600018, TAMIL NADU, INDIA.

The Chairman apprised the Board that in accordance with the approval of the members received vide their resolution dated June 05, 2024 for the proposed public offer of the Company to issue equity shares to the public through the SME platform of BSE Limited (BSE SME). He placed before the Board a copy of Red Herring Prospectus dated December 03, 2024 for the detailed examination and approval of the Board.

After detailed review, discussions and deliberations the following resolution was passed.

“RESOLVED THAT the Red Herring Prospectus dated December 03, 2024, for the public issue of upto 5,04,000 Equity Shares of Rs.10/- each initialed by the Chairman for identification as required under Section 26 & 32 of the Companies Act, 2013 as placed on the table be and is hereby approved and adopted.

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer, do hereby sign the declaration page of the Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Red Herring Prospectus.

RESOLVED FURTHER THAT Mr. Narayanan Jayan, Managing Director of the Company or Whole-time Director or Company Secretary be and is hereby authorized to deliver the copy of the approved Red Herring Prospectus signed by all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer to the Book Running Lead Manager of the Issue, M/s Beeline Capital Advisors Private Limited, for deposition with BSE SME and for filling in ROC.

RESOLVED FURTHER THAT Mr. Narayanan Jayan, Managing Director or other director(s) or Company Secretary are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filling with the BSE SME and ROC”

CERTIFIED TRUE COPY

FOR TOSS THE COIN LIMITED



Narayanan Jayan
(Chairman cum Managing Director)
DIN: 08893678

